

Reliability Challenges in IBR-Rich Power Grids

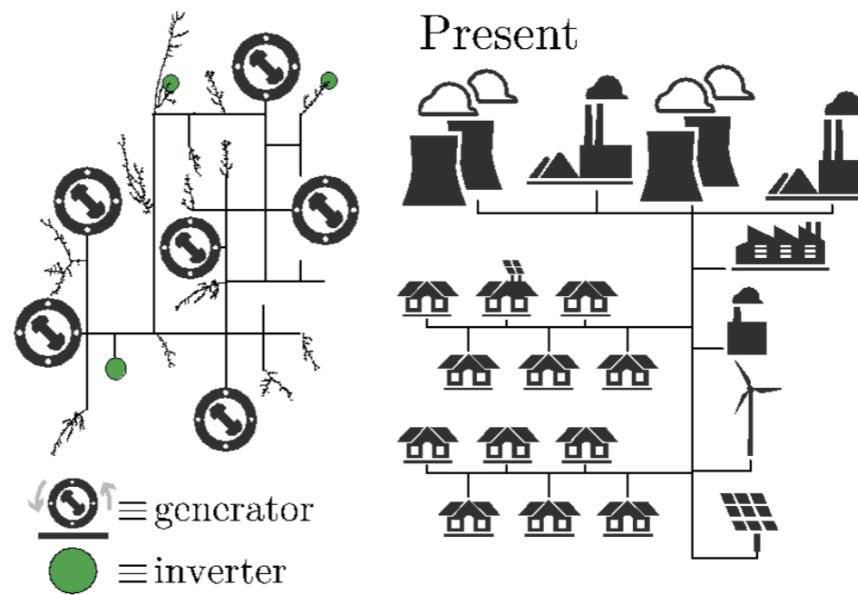


Enrique Mallada

Australian EPICS Workshop
January 28th, 2026

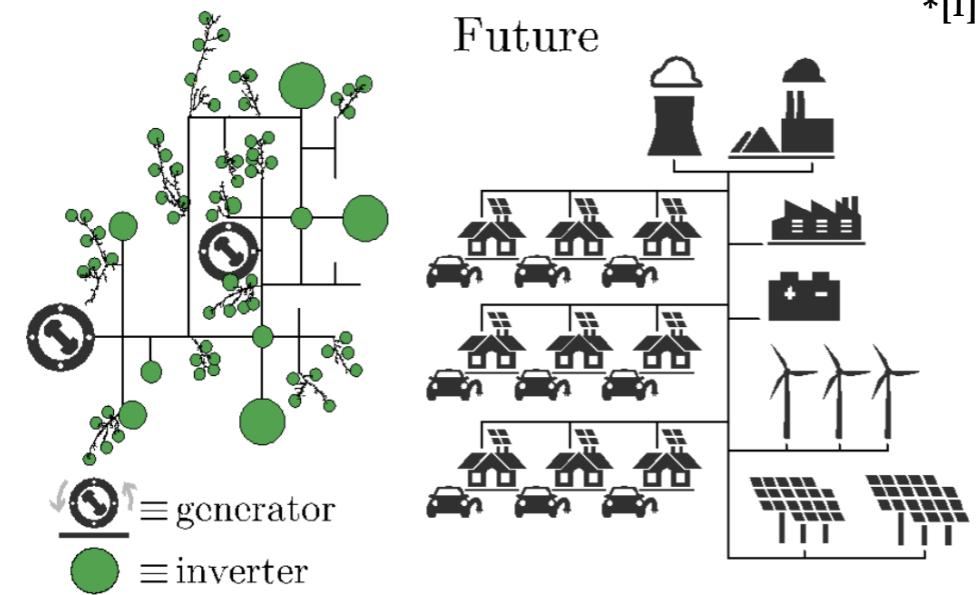
The Future Grid

EPICS



Present grid

- dispatchable generation
- high inertial response
- strong voltage support
- well known physics



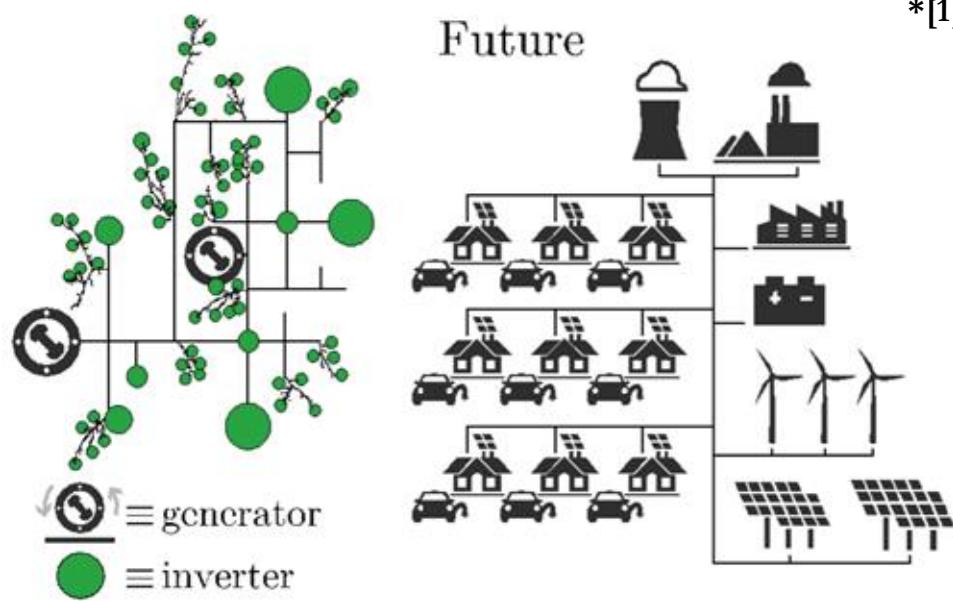
Future

- variable and distributed generation
- limited inertia levels
- weak voltage support
- proprietary control laws (black box)



[1] Lin et al. Research roadmap on grid-forming inverters. Technical report, National Renewable Energy Lab.(NREL), Golden CO, 2020

The Future Grid



Future

- variable and distributed generation
- limited inertia levels
- weak voltage support
- proprietary control laws (black box)

*[1]

Challenges

- increased system **uncertainty**
- **sensitivity** to disturbances
- new forms of **instabilities**, induced by inverter-based resources
- need to compensate for **reduced inertia** grid strength

Research questions:

- How should we control a grid with limited inertial/voltage support?
- How should we prevent the onset of IBR induced instabilities?

[1] Lin et al. Research roadmap on grid-forming inverters. Technical report, National Renewable Energy Lab.(NREL), Golden CO, 2020



Thrust II – Model and Integration of IBRs

- Topic 2.1 – Modeling IBR-dominated systems
- Topic 2.2 – Stability analysis under uncertainty
- Topic 2.3 – IBR control design for grid shaping
- Topic 2.4 – Integrate stability with operations & services



Thrust goals: to make inverter-based resources predictable, certifiable, and dispatchable contributors to grid stability and ancillary services in future low-inertia power systems.

EPICS

For more info: <https://energyinstitute.jhu.edu/epics/>

United States



United Kingdom



Australia

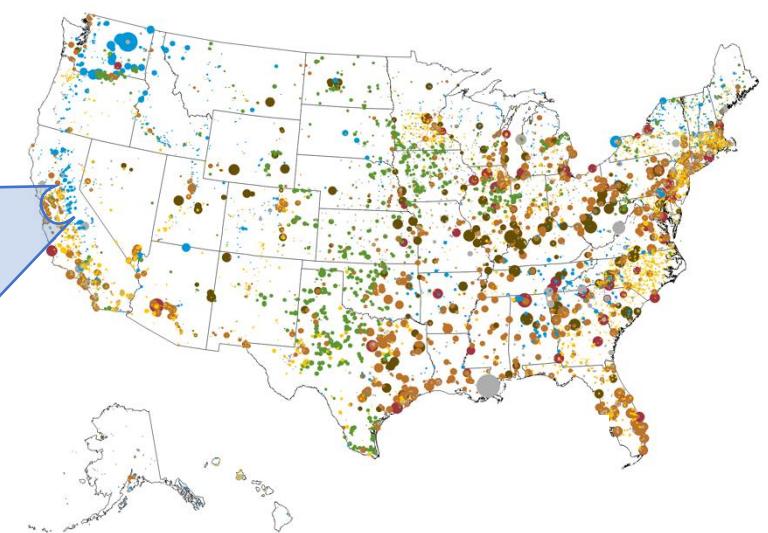
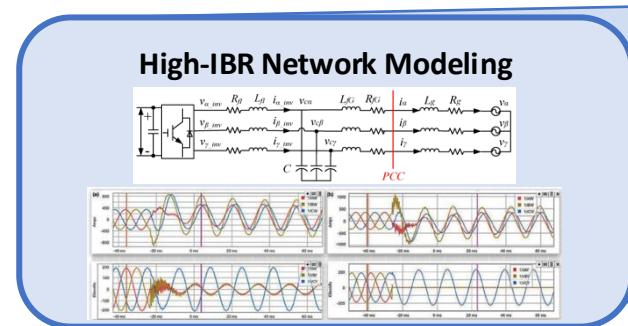


Thrust II – Model and Integration of IBRs

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T2.1 Goal: Develop scalable dynamic models and identification methods that accurately capture IBR-driven instabilities and their operating-point dependence.

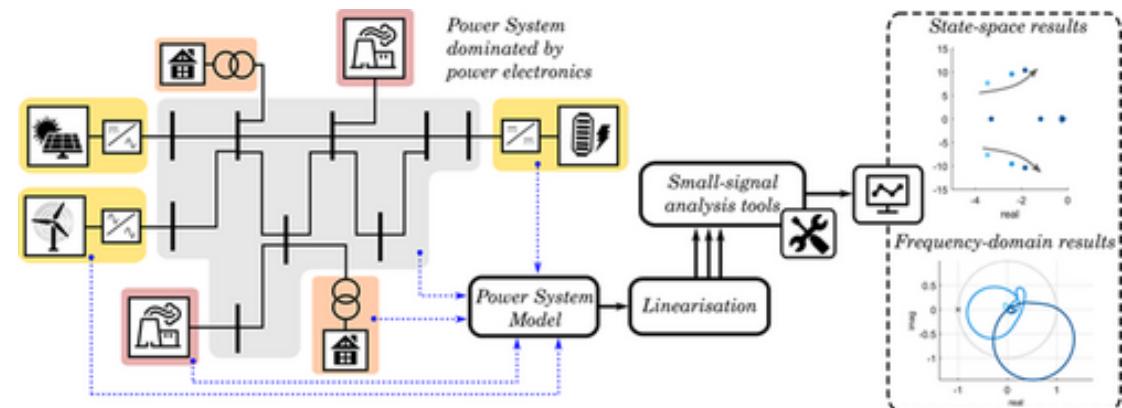


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T2.2 Goal: Develop small-signal stability analysis methods that account for modeling uncertainty induced by IBR vendor heterogeneity & variable operating conditions.

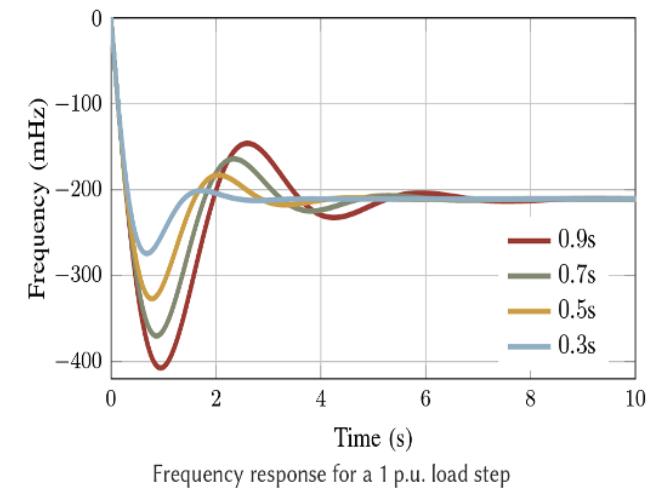
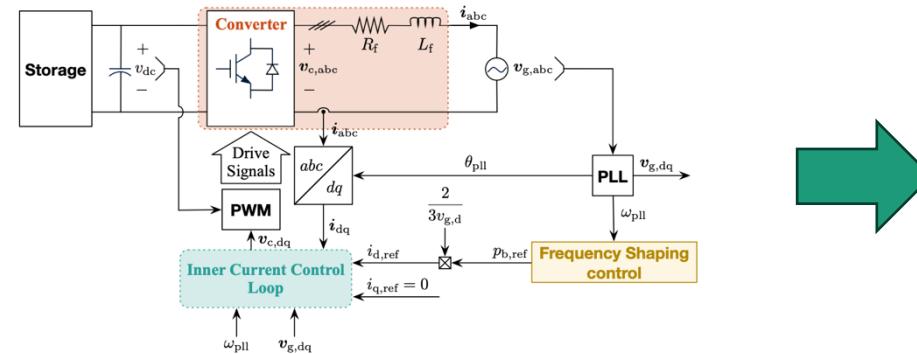


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T2.3 Goal: Redesign IBR control loops for grid-following & -forming modes to leverage flexibility to mitigate IBR-driven instabilities/performance degradation.

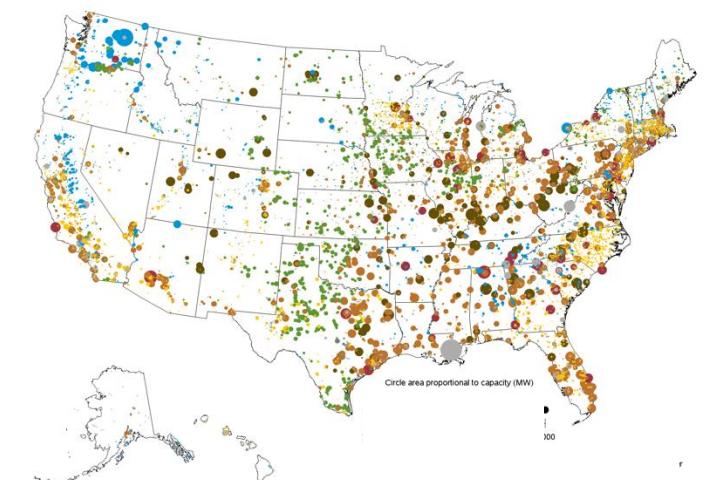
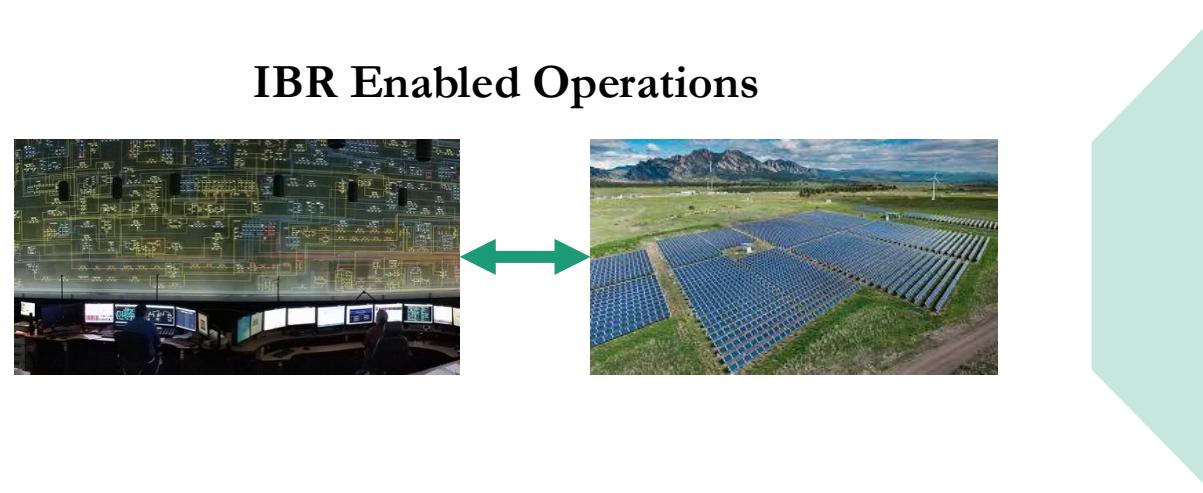


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T2.4 Goal: Embed stability constraints and inverter-based services directly into grid dispatch and ancillary service design.





Zhimeng Wang



Sushobhan Chatterjee



Sijia Geng



Richard Pates



Decentralized Stability Analysis of IBR-Rich Power Systems

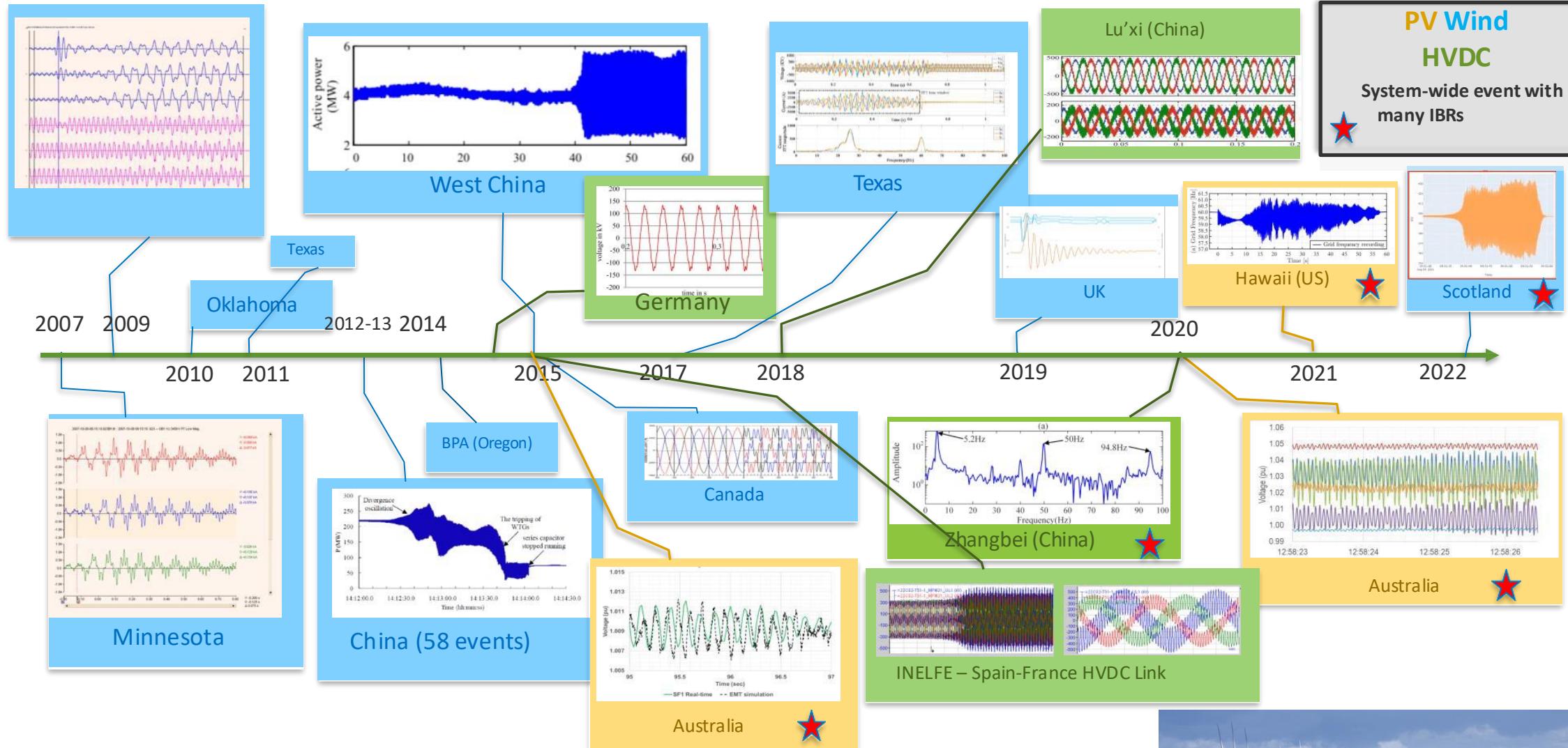
Richard Pates and Enrique Mallada, "Robust scale-free synthesis for frequency control in power systems," IEEE Transactions on Control of Network Systems, 2019

Zudika Siahaan, Enrique Mallada, and Sijia Geng. "Decentralized Stability Criteria for Grid-Forming Control in Inverter-Based Power Systems." IEEE PES General Meeting, 2024

Zhimeng Wang, Sushobhan Chatterjee, Sijia Geng, Richad Pates, "Decentralized Stability Certificates for Small-Signal Stability in IBR-Dominated Grids: The Role of Reactive Power." in preparation

Oscillation Events Involving IBRs

EPICS



Source: NREL, Shahil Shah

IBR-induced Sub Synchronous Oscillations

EPICS

- When do SSOs occur?
 - Series-compensated corridors (SSCI)
 - Weak grids (low SCR, high impedance)
 - Clusters of IBRs in remote areas

Challenge: How to develop a framework to prevent, predict, and manage SSOs across grid planning, real-time operation, and compliance testing?

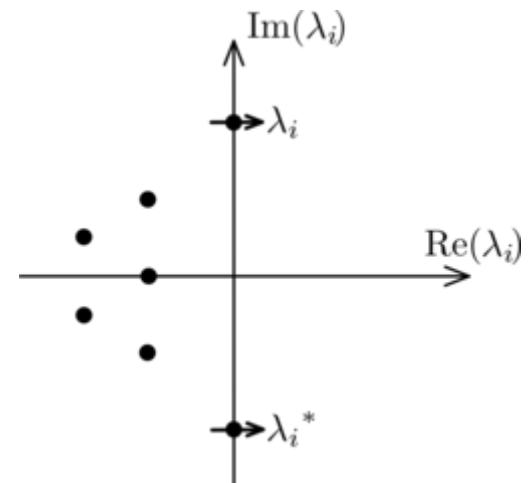
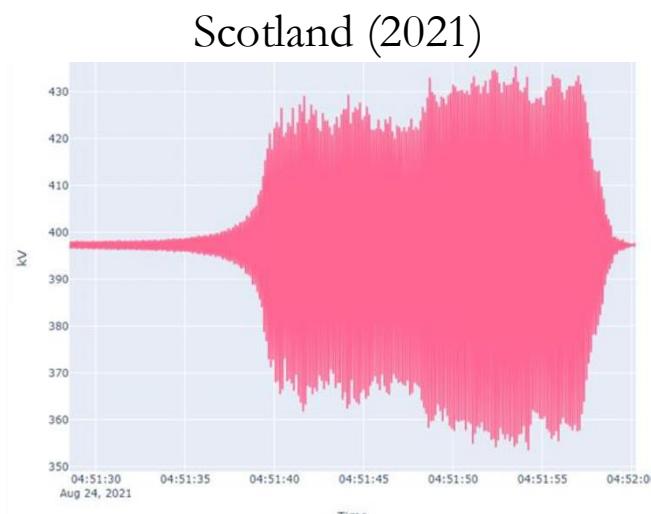
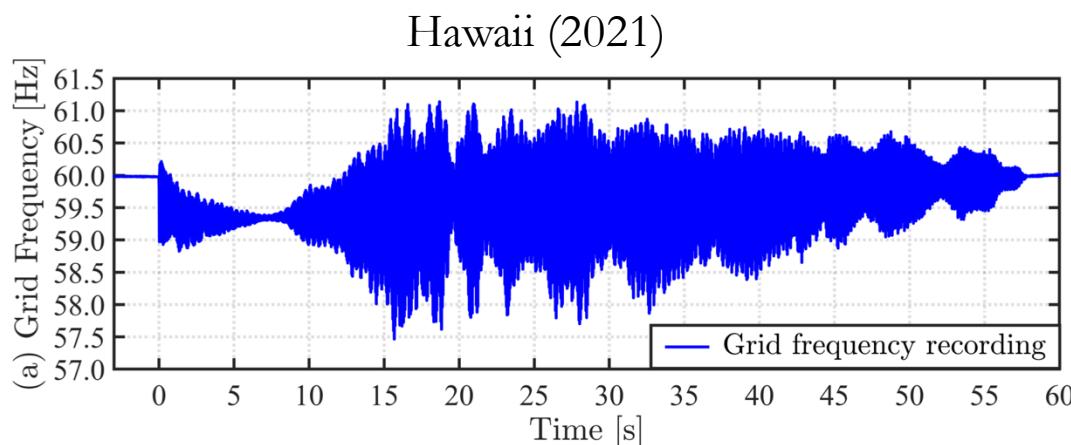
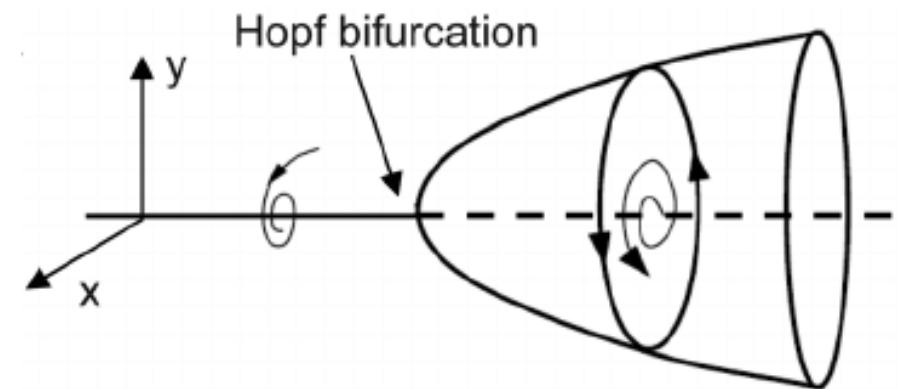
- What do SSOs depend on?
 - Network state: impedance, SCR, topology, compensation level
 - Control configuration: PLL dynamics, outer/plant controllers, GFL vs GFM
 - Operating point: power flow direction, voltage setpoints, dispatch



Understanding SSOs: What we know

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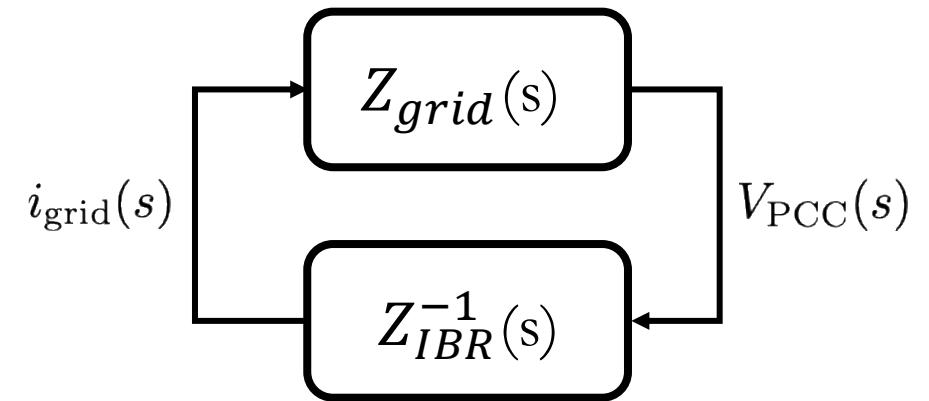
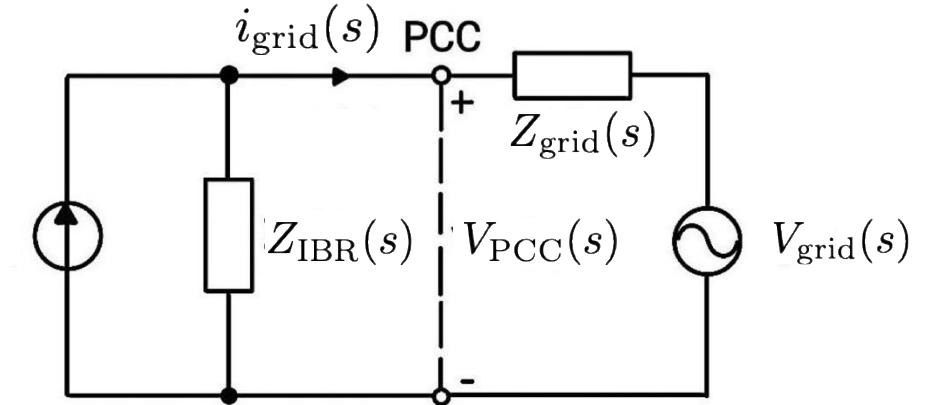
- **Hopf bifurcation** as the onset mechanism
 - SSOs emerge through Hopf bifurcations.
 - This means **linearized small-signal models are sufficient** to capture the transition to instability.



Understanding SSOs: What we know and can do

EPICS

- **Hopf bifurcation** as the onset mechanism
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 - This means **linearized small-signal models are sufficient** to capture the transition to instability.
- Impedance models **can capture SSOs**
 - At the Point of Interconnection, stability can be analyzed by comparing inverter and grid impedances.



$$V_{PCC}(s) = \frac{1}{1 + \frac{Z_{grid}(s)}{Z_{IBR}(s)}} V_{grid}(s).$$

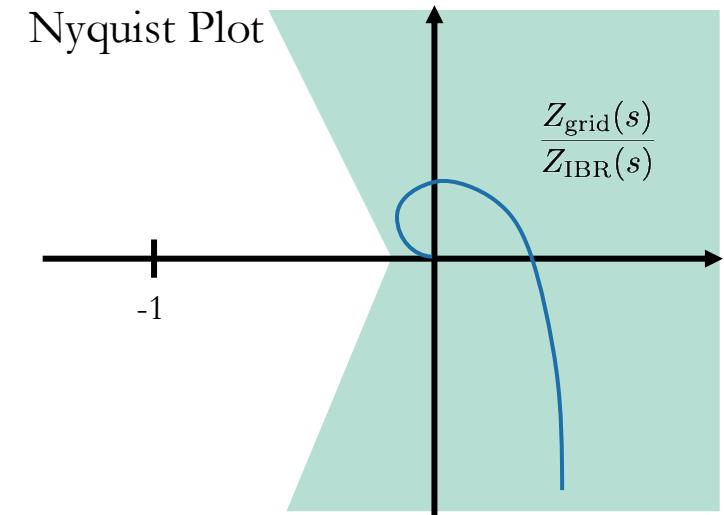
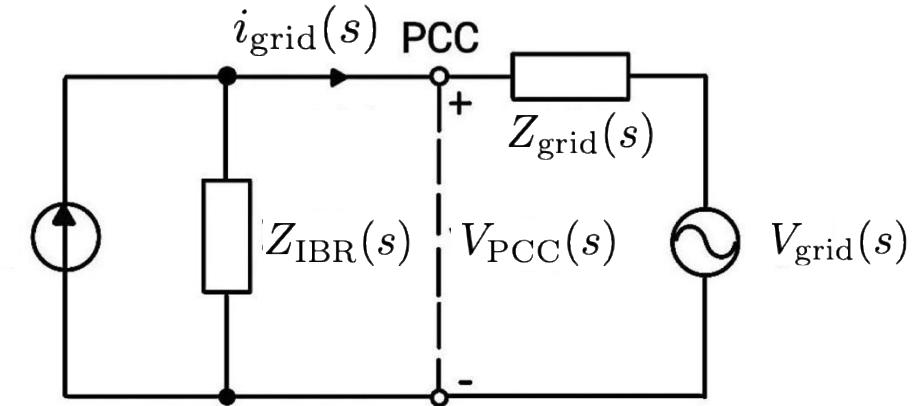


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- Impedance models **can capture SSOs**
 - At the Point of Interconnection, stability can be analyzed by comparing inverter and grid impedances.
 - **Nyquist loop-gain criterion** $L(s) = \frac{Z_{grid}(s)}{Z_{IBR}(s)}$ explains why weak grids (high Z_{grid}) are more prone to instability.

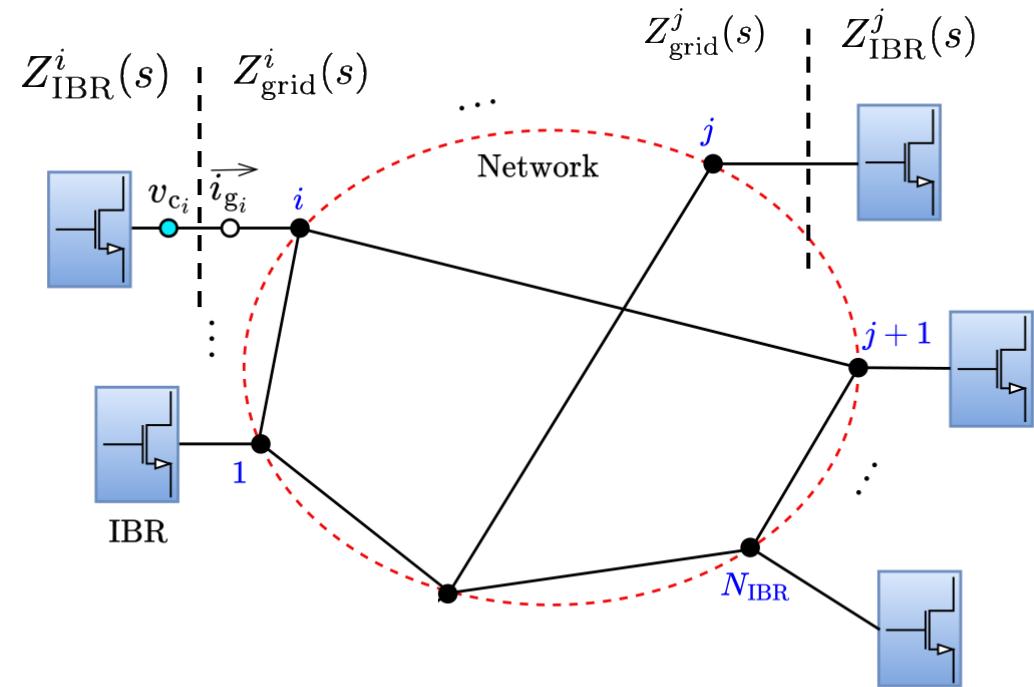
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Challenges of Impedance Stability Analysis

EPICS

- Z_{IBR}^i depends on:
 - Vendor Technology
 - Setpoints (P_i, Q_i)
- Z_{grid}^i depends on:
 - Location where it is measured
 - Network Topology
 - Power Flows (P_{net}, Q_{net})
 - Other connected devices



$$Z_{grid}^i(s) \neq Z_{grid}^j(s)$$



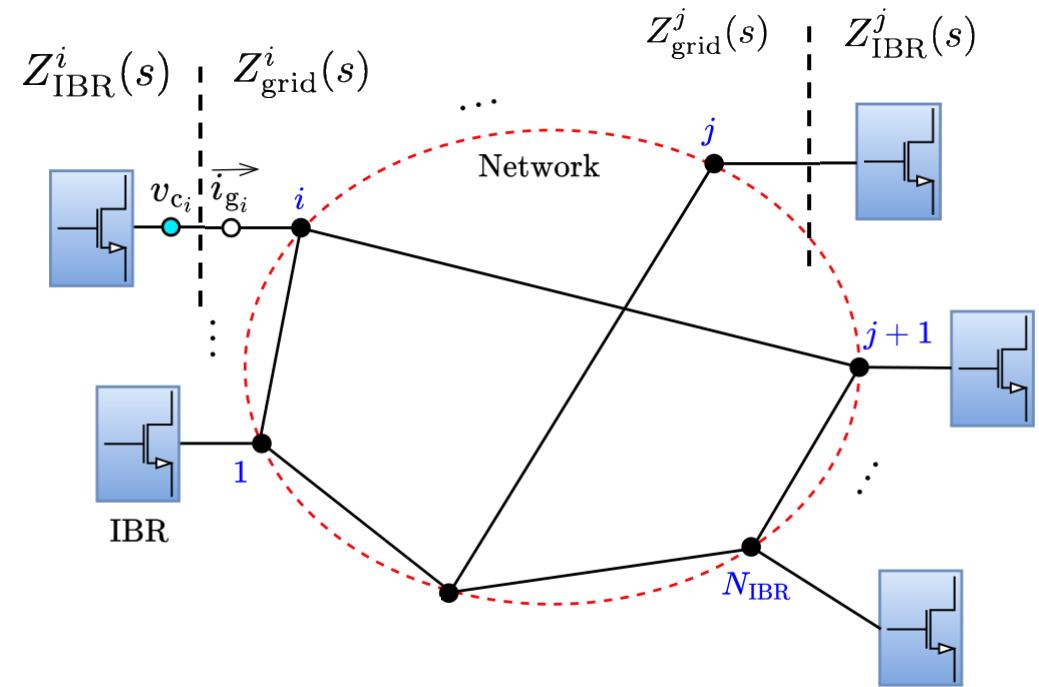
Robust, Decentralized Small-Signal Analysis

EPICS

- **Goal:** Develop small-signal stability analysis methods that account for **IBR's impedance variations & network operating conditions.**

- **Key properties:**

- Requires individual tests on Z_{IBR}^i
- Handles variation of Z_{IBR}^i
- Characterizes valid grid operating conditions (P_{net}, Q_{net})
- Trade-off conservativeness between operating conditions and IBR dynamic constraints



[TCNS 19] Pates, M. Robust Scale Free Synthesis for Frequency Regulation in Power Systems. **IEEE TCNS 2019**

[GM 24] Siahaan, M, Geng, Decentralized Stability Criteria for Grid-Forming Control in Inverter-Based Power Systems **PES-GM 2024**

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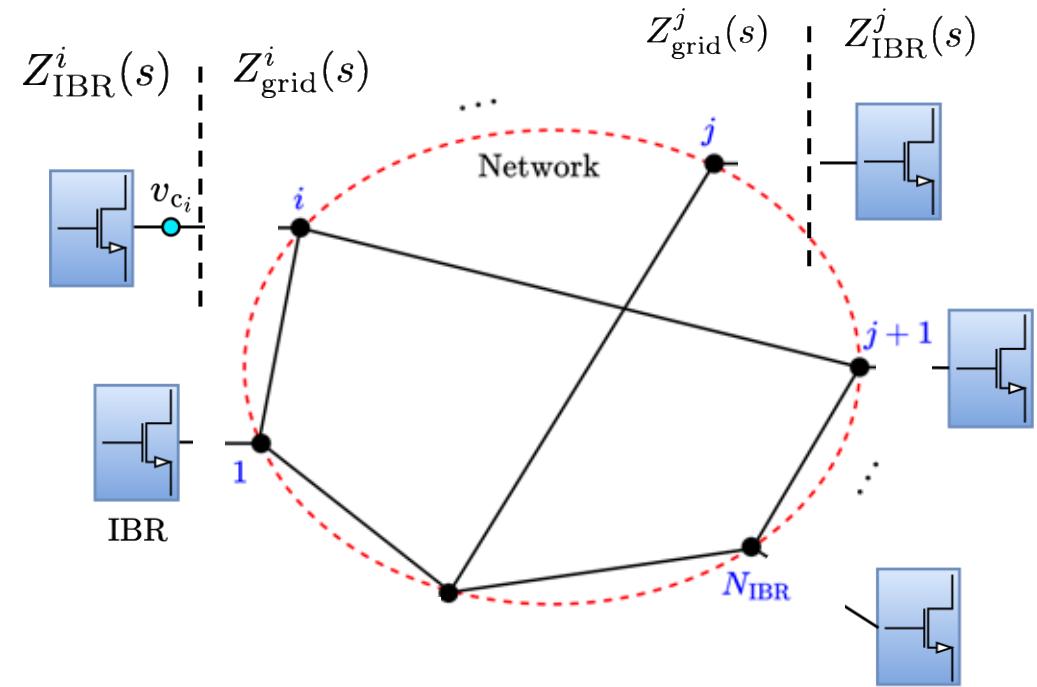
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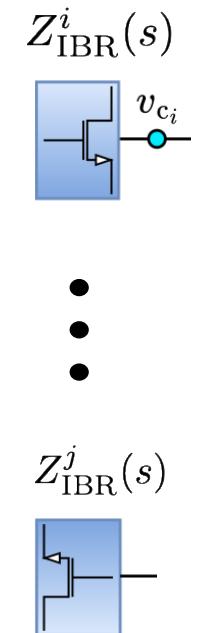
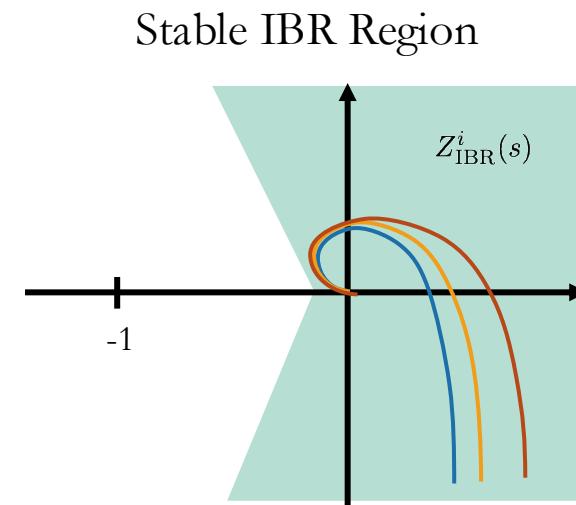
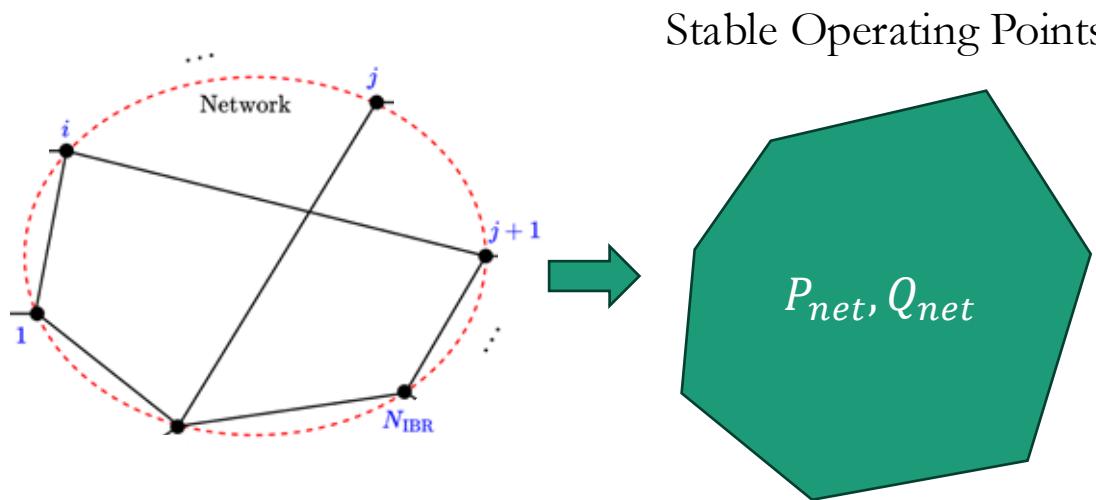
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Robust, Decentralized, Small-Signal Analysis

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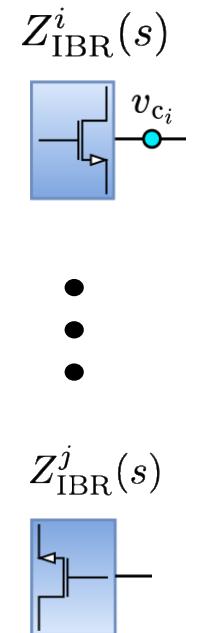
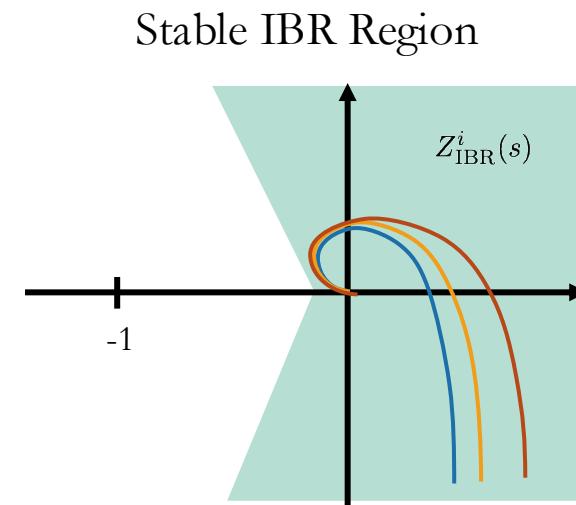
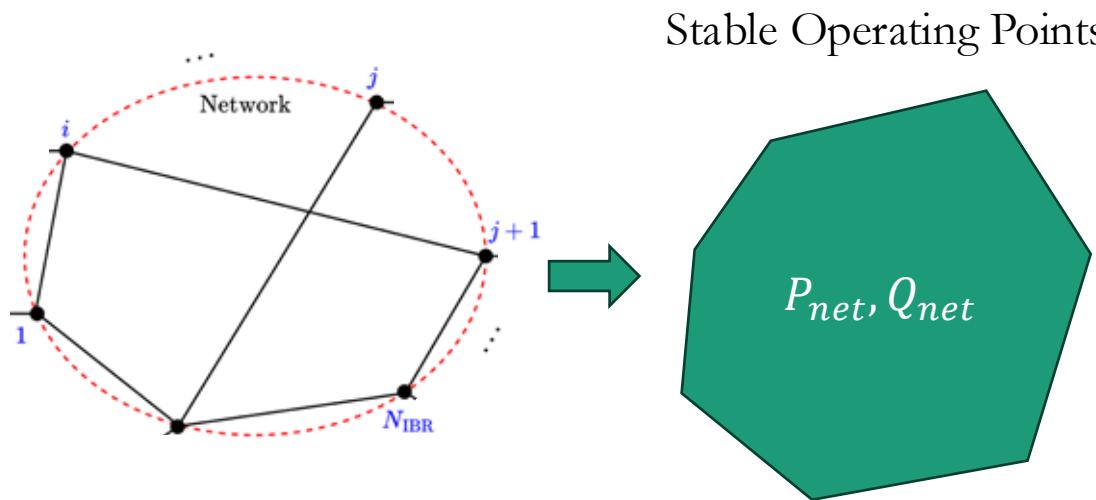
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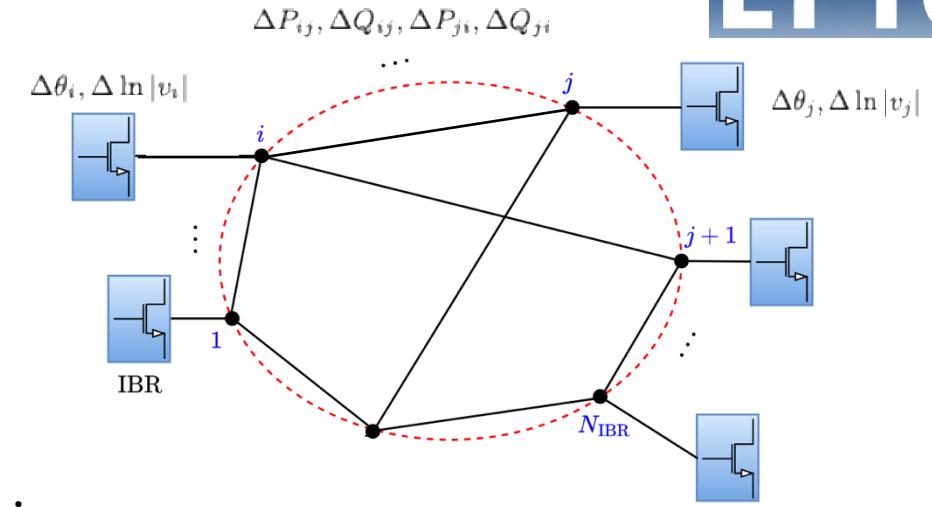
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Power System Model

EPICS

- Multi-converter transmission system
 - Lossless inductive lines $b_{ij} = \frac{1}{L_{ij}\omega_0}$
 - Linearized power and log-polar coordinates
 - $\Delta P_{ij}, \Delta Q_{ij}, \Delta \ln|v_i|, \Delta \theta_i, \Delta \ln|v_j|, \Delta \theta_j$
 - Static line model
- IBR model:
 - GFM converter with filtered droop control
 - Internal converter dynamics are neglected (time-scale separation)
 - Linearize power and log-polar coordinates
 - $\Delta P_i, \Delta Q_i, \Delta \ln|v_i|, \Delta \theta_i$



Static Line

$$\begin{bmatrix} \Delta P_{ij} \\ \Delta Q_{ij} \\ \Delta P_{ji} \\ \Delta Q_{ji} \end{bmatrix} = \begin{bmatrix} J_{ii} & J_{ij} \\ J_{ji} & J_{jj} \end{bmatrix} \begin{bmatrix} \Delta \theta_i \\ \Delta \ln|v_i| \\ \Delta \theta_j \\ \Delta \ln|v_j| \end{bmatrix} \quad J_{ii} := b_{ij}|v_i||v_j| \begin{bmatrix} \cos \theta_{ij} & \sin \theta_{ij} \\ \sin \theta_{ij} & 2\frac{|v_i|}{|v_j|} - \cos \theta_{ij} \end{bmatrix}$$

$$J_{ij} := b_{ij}|v_i||v_j| \begin{bmatrix} -\cos \theta_{ij} & \sin \theta_{ij} \\ -\sin \theta_{ij} & -\cos \theta_{ij} \end{bmatrix}$$

GFM IBR

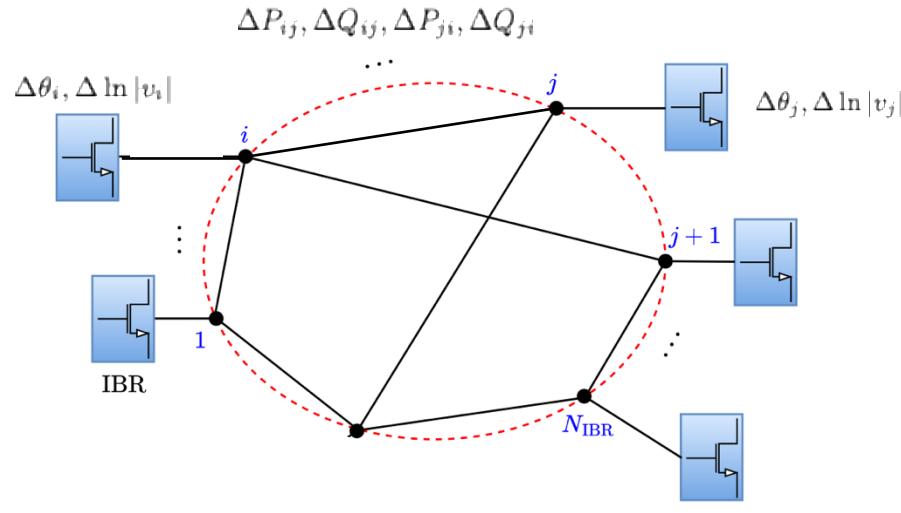
$$\begin{bmatrix} \Delta \theta_i \\ \Delta \ln|v_i| \end{bmatrix} = G_i(s) \begin{bmatrix} -\Delta P_i \\ -\Delta Q_i \end{bmatrix}$$

$$G_i(s) = \begin{bmatrix} \frac{k_{p,i}}{s(\tau_{\omega,i}s + 1)} & 0 \\ 0 & \frac{k_{q,i}}{\tau_{v,i}s + 1} \end{bmatrix}$$



State Dependent Decentralized Certificate

EPICS



Static Line

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Theorem (informal):

The network interconnection is stable whenever one can find scalars $d_{ij} \geq 0$ satisfying:

Network State Condition: For all transmission lines

$$\left(\frac{Q_{ij} - Q_{ji}}{b_{ij} |v_i| |v_j|} \right)^2 \leq \left(\sqrt{\left(\frac{Q_{ij} - Q_{ji}}{b_{ij} |v_i| |v_j|} \right)^2 + 4} + \frac{d_{ij}}{b_{ij} |v_i| |v_j|} \right)^2 - \frac{2}{\cos(\theta_{ij})} \left(\sqrt{\left(\frac{Q_{ij} - Q_{ji}}{b_{ij} |v_i| |v_j|} \right)^2 + 4} + \frac{d_{ij}}{b_{ij} |v_i| |v_j|} \right)$$

IBR Constraint: For all IBRs

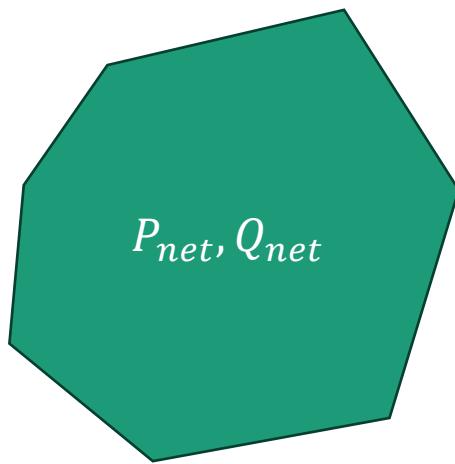
$$\kappa_i k_{q,i} < 1, \quad \kappa_i := \sum_{j: i \sim j} d_{ij}.$$



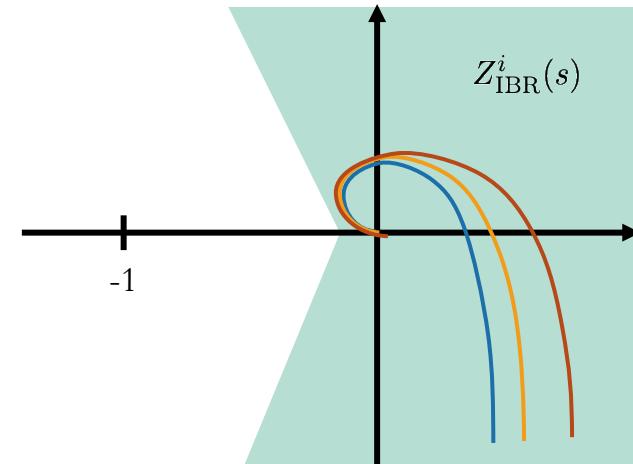
Trade-off: Robustness vs Efficiency

- Analysis unveils a fundamental trade-off: expanding the dispatch region demands stricter limits on inverter frequency-domain behavior.

Stable Operating Points



Stable IBR Region



Network State Condition: For all transmission lines

$$\left(\frac{Q_{ij} - Q_{ji}}{b_{ij}|v_i||v_j|}\right)^2 \leq \left(\sqrt{\left(\frac{Q_{ij} - Q_{ji}}{b_{ij}|v_i||v_j|}\right)^2 + 4} + \frac{d_{ij}}{b_{ij}|v_i||v_j|}\right)^2 - \frac{2}{\cos(\theta_{ij})} \left(\sqrt{\left(\frac{Q_{ij} - Q_{ji}}{b_{ij}|v_i||v_j|}\right)^2 + 4} + \frac{d_{ij}}{b_{ij}|v_i||v_j|}\right)$$

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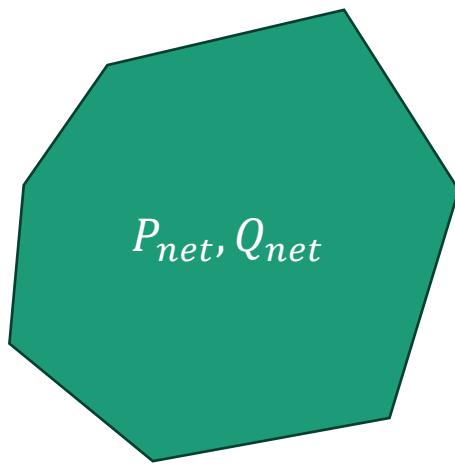
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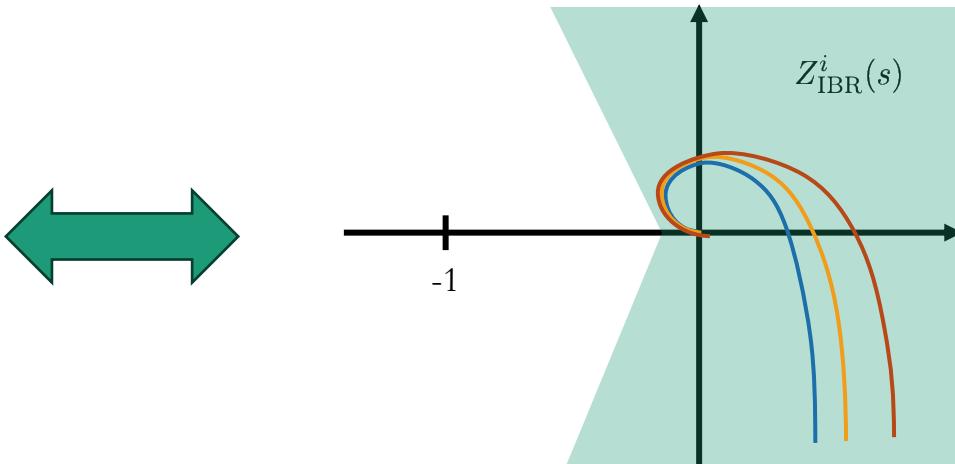
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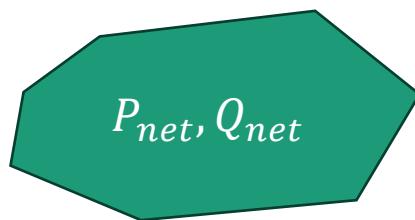
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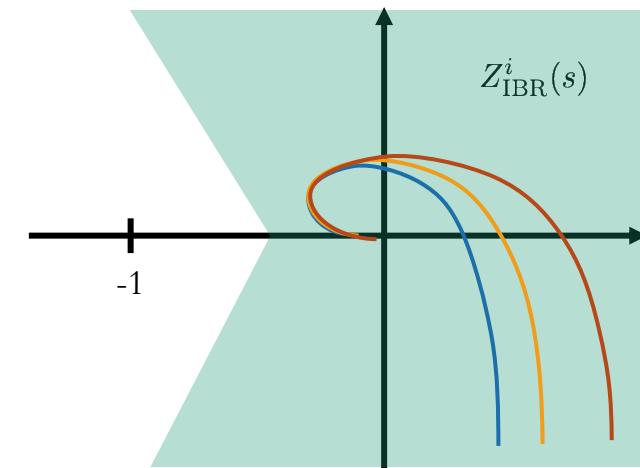
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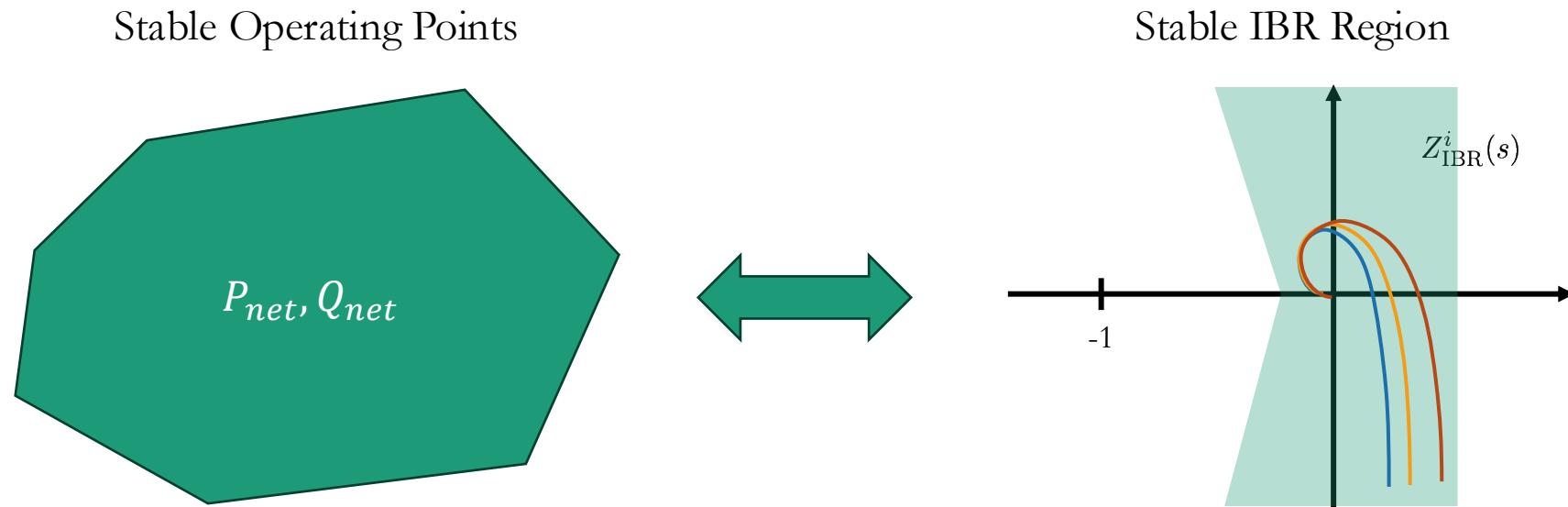
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- Analysis unveils a fundamental trade-off: expanding the dispatch region demands stricter limits on inverter frequency-domain behavior.



Network State Condition: For all transmission lines

$$\left(\frac{Q_{ij} - Q_{ji}}{b_{ij}|v_i||v_j|}\right)^2 \leq \left(\sqrt{\left(\frac{Q_{ij} - Q_{ji}}{b_{ij}|v_i||v_j|}\right)^2 + 4} + \frac{d_{ij}}{b_{ij}|v_i||v_j|}\right)^2 - \frac{2}{\cos(\theta_{ij})} \left(\sqrt{\left(\frac{Q_{ij} - Q_{ji}}{b_{ij}|v_i||v_j|}\right)^2 + 4} + \frac{d_{ij}}{b_{ij}|v_i||v_j|}\right)$$

IBR Constraint: For all IBRs

$$\kappa_i k_{q,i} < 1, \quad \kappa_i := \sum_{j: i \sim j} d_{ij}.$$

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Thanks!